

01

In either of the last two income years was your taxable income \$14,000 or less and your total income (including your PIE income) \$48,000 or less?

Yes, Your PIR is 10.5%

02

In either of the last two income years was your taxable income \$48,000 or less and your total income (including your PIE income) \$70,000 or less?

Yes, Your PIR is 17.5%

03

In all other cases.

Your PIR is 28%



# diligent

## Wealth Management

PRESCRIBED INVESTOR RATE

## How to Calculate your PIR

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Read the statements in the boxes to the left, if your answer is Yes then that is your PIR, if you answer No then move onto the next box.

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04

For all other Investors:

Non resident investor = 28%

Company, Unit Trust, Charity or Non-profit organisation = 0%

Trust = dependent on the trust beneficiaries as per 1-3.